

Making a Gift with your Will or Living Trust



Interested in powering the impact of United Way of Metro Chicago in the future but not sure how? A simple, flexible, and versatile way is through a charitable bequest. By adding a statement to your will or living trust that names United Way of Metro Chicago as a beneficiary of a specific dollar amount or a percentage of your estate, you can ensure that the work to strengthen the Chicago region continues in the future.

Sample Language for Your Will

"I give, devise and bequeath (percentage, residuary share or specific amount) to United Way of Metropolitan Chicago, Inc., an Illinois not-for-profit corporation, Federal Tax ID 30-0200478, to be used for its general purposes."

Benefits of Making a Bequest

- ✓ A bequest allows you to retain control of your assets during your lifetime.
- ✓ A bequest will provide meaningful support to United Way of Metro Chicago in the future.
- ✓ A bequest is free from federal estate and income taxes.

LEARN MORE Contact Mary Pat Rooney at marypat.rooney@LIVEUNITEDchicago.org or **312.906.2238** for additional information on bequests or to learn more about different options for including United Way of Metro Chicago in your will or estate plan.

United Way
of Metro Chicago



United We are Building Back a
Stronger, More Equitable Chicago Region



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