

Making a Gift with your IRA



Using your traditional IRA to make a charitable gift to United Way of Metro Chicago offers you the opportunity to play a role in strengthening neighborhoods across the Chicago region while also receiving important personal tax benefits.

If you are at least 70 ½ years old, you can make an annual contribution of up to \$100,000 from your IRA directly to a qualified nonprofit organization such as United Way. Your IRA contribution allows you to satisfy all or part of your required minimum distribution—tax-free. Make your tax-free gift and help local communities thrive today, and in the future.

Steps to Give

- 1 Ask your IRA administrator to make your IRA rollover directly to the **United Way of Metro Chicago** or write an IRA check.

OR

- 2 Please contact **Mary Pat Rooney** at marypat.rooney@LIVEUNITEDchicago.org or **312.906.2238** for additional information on making a gift from your IRA.

Items to Remember




Up to \$100,000 can be transferred each year by individuals who are at least 70½ years of age.



Charitable IRA rollovers are not counted as income for federal taxes.

*United Way of Metro Chicago
Federal Tax ID/EIN # 30-0200478.*

QUESTIONS?  For general questions regarding your United Way donation, please contact our Help Desk at **312.906.2204** or donorhelp@LIVEUNITEDchicago.org

United Way
of Metro Chicago



UNITED WE ARE BUILDING A
**STRONGER, MORE EQUITABLE
CHICAGO REGION**

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