MAKING A GIFT WITH YOUR IRA

Using your traditional IRA to make a charitable gift to United Way of Metro Chicago offers you the opportunity to play a role in strengthening neighborhoods across the Chicago region while also receiving important personal tax benefits.

If you are at least 70 ½ years old, you can make an annual contribution of up to $110,000 from your IRA directly to a qualified nonprofit organization such as United Way. Your IRA contribution allows you to satisfy all or part of your required minimum distribution—tax-free. Make your tax-free gift and help local communities thrive today, and in the future.

STEPS TO GIVE

1. Ask your IRA administrator to make your IRA rollover **directly to United Way of Metro Chicago or write an IRA check.**

   OR

2. Please **contact Mary Pat Rooney** at **marypat.rooney@LIVEUNITEDchicago.org or 312.906.2238** for additional information on making a gift from your IRA.

ITEMS TO REMEMBER

- **Up to $110,000** can be transferred each year by individuals who are at least 70½ years of age.
- Charitable IRA rollovers are **not counted as income** for federal taxes.
- United Way of Metro Chicago's **Federal Tax ID/EIN** is 30-0200478.

QUESTIONS? For general questions regarding your United Way donation, please contact our Help Desk at **312.906.2204** or **donorhelp@LIVEUNITEDchicago.org**

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